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Micromechanical properties of common yew (*Taxus baccata*) and Norway spruce (*Picea abies*) transition wood fibers subjected to longitudinal tension

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Abstract The longitudinal modulus of elasticity of common yew is astonishingly low in light of its high raw density. At least this was found for specimens examined at the solid wood level and at the tissue level. However, to reveal if this low axial stiffness is also present at the cellular level, tensile tests were performed on individual yew fibers and on spruce fibers for reference. The results revealed a low stiffness and a high strain to fracture for yew when compared with spruce. This compliant behavior was ascribed to a relatively high microfibril angle of yew measured by X-ray scattering. It can be concluded that the high compliance of yew observed at higher hierarchical levels is obviously controlled by a structural feature present at the cell wall level. In future studies, the biomechanical function of this compliant behavior for the living yew tree would be of particular interest.

Key words Single fibers · Microfibril angle · Modulus of elasticity · Spruce (*Picea abies*) · Yew (*Taxus baccata*)

Introduction

With respect to its superior raw density (620–720 kg m⁻³ at 11%–12% equilibrium moisture content), yew wood stands out from other European gymnosperms. Its longitudinal stiffness, however, is astonishingly low. Most literature references report a longitudinal modulus of elasticity (MOE) between 6.2 and 12 GPa.¹⁻³ This remarkable combination makes yew wood an interesting case study with regard to its structure–property relationship.

In two previous studies carried out at 20°C and 65% relative humidity (RH), we analyzed the axial stiffness of

adult yew and spruce heartwood (as a reference) at two levels. First, at the solid-wood level, MOE was determined in three-point bending tests according to the German standard DIN 52186 using a universal testing machine (Zwick Z100) and specimens as shown in Fig. 1. Second, at the tissue level, "dog bone" shaped slices (Fig. 1) cut from the radial plane of small wood cuboids were loaded in tension. The load cell of the micro stage detected the applied forces while strain was measured by video extensometry. The calculation of MOE was based on the sample cross sections measured on scanning electron microscopy images.

Both studies revealed a lower MOE for yew than for spruce and thus confirmed the above-mentioned literature references. The relatively compliant behavior of yew was ascribed to large microfibril angles (MFA) documented by X-ray diffraction⁴ and the pit aperture method.⁵

This conclusion implies that the elastic behavior of yew must also be present at an even lower hierarchical level, namely the fiber level. However, to clearly distinguish between mechanical performance arising from cell–cell interactions or cell wall properties, micromechanical tests have to be performed on individual fibers. Consequently, the goal of this current study was to compare individual yew and spruce fibers with regard to their longitudinal stiffness and further longitudinal mechanical properties. In addition, the MFA of the yew and spruce tissues used for fiber isolation was measured by small-angle X-ray scattering.

Materials and methods

Microtensile tests were performed on transition wood fibers (fibers from the zone between earlywood and latewood) of common yew (*Taxus baccata* L.) and Norway spruce (*Picea abies* [L.] Karst.). They were mechanically isolated from tangential tissue slices (as described by Burgert et al.⁶) taken at breast height from the outer heartwood region of trees grown close to Zurich, Switzerland. The approximate

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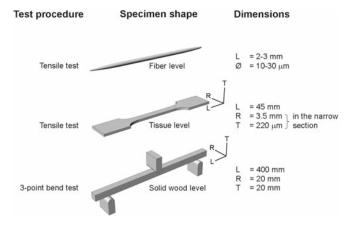


Fig. 1. Geometry of specimens tested at the fiber level (this study), the tissue level (Keunecke and Niemz⁵), and the solid-wood level (Keunecke et al.⁴) to determine the longitudinal modulus of elasticity

growth ring number was 140 for yew and 80 for spruce. In order to avoid twisting and excessive dehydration, the fibers were gently dried between glass sheets in a refrigerator. For further details regarding the preparation for tensile testing and the testing setup, see Burgert et al.⁷

The displacement-controlled tests were carried out at standard climatic conditions (20°C, 65% RH) with a feed rate of 1.5 µms⁻¹. The applied forces were recorded via a load cell with a maximum capacity of 500 mN; elongation detected by video extensometry⁸ provided the basis for strain calculation. After testing, the cell wall cross-sectional areas of the fibers were measured using environmental scanning electron microscope images.⁸ In this way, both MOE and ultimate tensile stress could be calculated on the basis of the cell wall area (omitting the lumen). This made the results of both species comparable despite conspicuous differences in their cellular dimensions. Compared with spruce, yew transition wood fibers are approximately one third smaller in length and diameter; simultaneously, the cell wall/lumen ratio is higher causing the high density of yew.

Eighteen yew and 21 spruce fibers were analyzed. In addition, the mean MFA of the original tissue slices (used to peel out the fibers) was determined by small-angle X-ray scattering.

Results and discussion

The tests performed on transition wood fibers revealed clear differences between both species in terms of their mechanical behavior under tensile load applied in the direction of the cell axis. Typical stress—strain curves of a single yew and a spruce fiber are shown in Fig. 2a. For spruce, they indicate linear-elastic response up to the brittle failure, while the graphs of yew can be divided into two phases: after a straight segment in the initial phase, a declining slope occurs in most cases after passing a yield point.

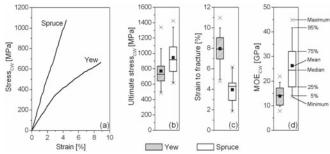


Fig. 2. a Representative stress_{CW}-strain curves of one yew and one spruce fiber subjected to longitudinal tension. Spruce shows roughly linear-elastic response while yew is characterized by biphasic behavior. Statistical spread of **b** ultimate stress_{CW}, **c** strain to fracture, and **d** MOE_{CW} determined in 18 yew and 21 spruce experiments. MOE, modulus of elasticity; CW, values based on the cell wall cross-sectional area. Microfibril angles measured on the tissue slices used for fiber isolation were 15° – 20° for yew and 0° – 5° for spruce

The mean ultimate tensile stress $_{\rm CW}$ (CW denotes calculation based on the cell wall cross section) was about 20% lower for yew than for spruce fibers (769 and 945 MPa respectively; Fig. 2b). The mean strain to fracture was twice as high for yew as for spruce (8.0% and 4.0% respectively; Fig. 2c). By contrast, the mean MOE $_{\rm CW}$ of yew fibers was approximately half as high as for spruce fibers (13.9 and 26.2 GPa respectively; Fig. 2d).

Supplementary structural examination revealed that the MFA of the S2 (by far the thickest cell wall layer) was clearly larger for yew than for spruce (15°–20° and 0°–5° respectively). This distinctive feature of yew fibers has already been found in previous studies.^{4,5} The observed differences between yew and spruce fibers in terms of their mechanical response can be largely attributed to the respective MFA: a higher MFA results in both a lower MOE and a higher extensibility in the longitudinal direction.⁹

Furthermore, a biphasic stress–strain curve, as found for yew fibers, is a common phenomenon among plant tissues with high microfibril angles in the S2 layer. 10-13 It indicates an extraordinary longitudinal toughness of yew fibers because plastic deformation considerably contributes to their high strain to fracture. The larger MFA of yew fibers might also cause their slightly lower ultimate tensile stress. Because tensile forces are mainly carried by cellulose fibrils, different percentages of cellulose for yew and spruce are conceivable as well. However, this was not measured within this study.

The results show a typical characteristic of hierarchically organized materials: a feature of the material's ultra structure can have a strong impact on the mechanical behavior of clearly higher hierarchical levels. Previous studies on tissue and solid wood specimens^{4,5} revealed relations between the MOE of yew and spruce to be similar to those found in this present study. The comparison shown in Table 1 indicates that the lower stiffness of yew is present at all investigated hierarchical levels. Remarkably, the MOE_{CW} did not vary between the hierarchical levels in both species.

Table 1. Mean axial stiffness of yew and spruce determined at the fiber level and at higher hierarchical levels at 20°C and 65% relative humidity

Species	Hierarchical level	MOE_{CW} (GPa)	MOE _{CSA} (GPa)
Yew	Fiber ^a	13.9 (36.6%)	_
	Tissue ^b	15.6 (26.9%)	7.0 (23.9%)
	Solid wood ^b	14.3 (20.3%)	9.7 (17.0%)
Spruce	Fiber ^a	26.2 (28.3%)	_ ` `
	Tissue ^b	29.4 (18.6%)	9.9 (21.5%)
	Solid wood ^b	28.1 (8.4%)	12.1 (12.2%)

Data presented are mean values. Fiber level: yew, n = 18; spruce, n = 21. Tissue level: yew, n = 41; spruce, n = 40. Solid-wood level: yew, n = 60; spruce, n = 60. The data for the tissue level are mean values for two specimen series per species. Figures in parentheses are coefficients of variation

 MOE_{CW} , modulus of elasticity based on the cell wall area; MOE_{CSA} , modulus of elasticity based on the total cross-sectional area including lumens

Conclusions

With this study, we showed that the high longitudinal compliance (i.e., the low MOE and simultaneously high strain to fracture) of yew wood observed in two preceding studies at higher hierarchical levels is also present at the fiber level. This behavior was ascribed to the relatively large MFA. Thus, in view of its high density, yew is a prime example to demonstrate that the axial stiffness of the hierarchically organized biomaterial wood is obviously controlled by a feature that is present at the cellular level.

In view of its anatomic and mechanical properties, yew wood takes an intermediate position between typical normal and compression wood. Therefore, its biomechanical function in the straight trunk of the living tree would be of particular interest for future studies.

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^aThis study

^bKeunecke et al., ⁴Keunecke and Niemz⁵